

U-Direct and you.



Why self-manage your NDIS funding alone when you could rely on our knowledge and expertise? Let's figure it out together!

Who's managing your plan?	 Self-managed	 We work together to self-manage	 You engage your staff with our help	 Agency Managed
How many hours are required in your plan? (per year)	As per price guide	30 hours of Support Coordination	Individualised quote depending on team size and amount worked	As per price guide
What is the annual cost? (from your funding)	As per price guide	\$2,881.20	Package starting at \$4000	As per price guide
What U-Direct can help with	What's included in the different management options			
Exploring possibilities	You engage and manage all supports - and we can help!	Yes	Yes	All supports engaged and managed by an agency you choose.
Portal ¹ training and setup		Yes	Yes	
Understanding goals, supports and funding management implications		Yes	Yes	
Payment requests		Yes	Yes	
Understanding your plan flexibility and language		Yes	Yes	
Support to set up myGov		Yes	Yes	
Copy of Price Guide ² with regular updates		Yes	Yes	
Understanding and using the Price Guide		Yes	Yes	
Regular check-ins		Yes	Yes	
12-monthly review		Yes	Yes	
Learning how to budget		Yes	Yes	
Access to Budget Builder ³		N/A	Yes	
Planning for the future		N/A	Yes	
Monthly statement		N/A	Yes	
Support to pay your insurance		N/A	Yes	
Access to online management system - Self Manager ⁴		N/A	Yes	
Contracts of employment		N/A	Yes	
Training on your responsibilities for employing staff		N/A	Yes	
Access to the Employee Assistance Program ⁵		N/A	Yes	
Support to recruit staff		N/A	Optional	
Basic Team training	N/A	Optional		
Team lead mentoring	N/A	Optional		
Initial rostering	N/A	Optional		
Payroll - as part of your package or stand-alone⁶	Available as an addition to your package, prices start at \$1500.			

Avivo can develop a quote 7 days from having a conversation with you or your nominee about the services they want.

FOOTNOTES

¹**Portal:** The NDIS participant portal is called myplace. It is a secure website for you or your nominee to view your NDIS plan, request payments and manage services with providers.

²**Price Guide:** The Price Guide is a summary of NDIS price limits and controls in place. It gets updated every year on the 1st of July and is what guides how much providers can charge.

³**Budget Builder:** The Budget Builder is a custom spreadsheet to help you to create a tailored budget.

⁴**Self Manager:** Self Manager is an online management system, designed to provide people with disabilities and their families with a way of managing their own support services and funding. It has a built-in payroll module which assists with reporting and compliance when families engage their support workers as employees.

⁵**Employee Assistance Program:** If you are a customer of Avivo we can offer your team an external service to assist employees to resolve personal or work related difficulties through professional counselling.

⁶Third party payroll support:

Third party payroll is available as an addition to your package and includes:

- Fortnightly processing of wages.
- Monthly processing of Super Guarantee payments.
- Processing and lodgement of quarterly PAYG Tax Withheld Income Activity Statements.
- Processing and lodgement of yearly PAYG Payment Summaries and Statements.
- Accurate record keeping for all payroll responsibilities.
- Secure storage for all relevant payroll documentation.